

Introducing  **HSA Central**
A Better Way to Manage Health Care – Today and Tomorrow

HSA Central means more access, increased flexibility, and greater control for you and your employees! There are many reasons to get excited about this new program, so we've narrowed it down for you.

What this means for you:

The new employer portal is a HIPAA-compliant, real-time interface that empowers HR staff to have secure access to everything they need, such as reports and employee data. Features include:

- **Employee Management:** Online lookup helps employers respond to employee's questions and issues.
- **Enrollment and Eligibility Management:** Enroll, update, and change employment status via the portal.
- **Account Funding & Contribution Management:** Multiple options available for funding accounts, including scheduled and recurring contributions, and ACH funding file-based contribution submission.
- **Robust, Flexible Reporting:** Automatically scheduled, as well as on-demand reports at your fingertips, available in multiple file types.

What this means for your employees:

Your employees have 24/7 access to manage their healthcare funds from the HSA Central Mobile App (dedicated specifically to their HSA) or our new online platform. Features include:

- **Account Management:** View the balance of each account, status of historical and pending activity from contributions and funding sources, plus bill pay and debit card transactions. Employees can even snap pictures of receipts with the dedicated HSA Central Mobile App.
- **Manage Funds:** Complete online transactions such as online bill pay (to pay themselves or a doctor) and transfer from their bank account and contribute to their HSA plan.
- **Update Preferences:** View and update personal data; sign up for and manage direct deposit and card status; enroll in text and e-mail communications.
- **Investing Tools:** Easily plan and budget for future healthcare expenses, including managing HSA investments and setting a threshold on your cash account to automatically invest when funds reach a certain amount.
- **Controlled Expenses:** HSA Central Debit Mastercard® helps prevent ineligible health care items from being purchased at retail, drug, and grocery stores.

What will happen next:

The migration to HSA Central will happen through the next few months. Stay tuned!

1. You'll receive an email to sign up for a webinar to learn how to use the Employer Portal.
2. You'll get access to your Employer Portal for HSA Central.
3. Your employees will receive a welcome kit.
4. Your employees will get access to the Consumer Portal/App and a new HSA Debit Card.

